

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION

Case number (if known)

Chapter

7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Casey James, Ltd.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 74-2747728

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

8521 N. New Braunfels, Suite 105
San Antonio, TX 78218

Number, Street, City, State & ZIP Code

Bexar

County

c/o J. Patrick Lowe, Chapter 7 Trustee
for New Opportunities, Inc.
2402 East Main Street
Uvalde, TX 78801

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☒ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Casey James, Ltd.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5222**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

Debtor **Casey James, Ltd.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment**

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

Casey James, Ltd.

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor

Casey James, Ltd.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 19, 2021**

MM / DD / YYYY

X /s/ J. Patrick Lowe, Chapter 7 Trustee

Signature of authorized representative of debtor

J. Patrick Lowe, Chapter 7 Trustee

Printed name

Title **on behalf of its General Partner, New
Opportunities, Inc.**

18. Signature of attorney

X /s/ Kell C. Mercer

Signature of attorney for debtor

Date **April 19, 2021**

MM / DD / YYYY

Kell C. Mercer

Printed name

Kell C. Mercer, P.C.

Firm name

**1602 E. Cesar Chavez Street
Austin, TX 78702**

Number, Street, City, State & ZIP Code

Contact phone **(512) 627-3512**

Email address **kell.mercer@mercerc-law-pc.com**

Tex. Bar No. 24007668

Bar number and State

Debtor **Casey James, Ltd.** Case number (if known) _____
 Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION

Case number (if known) _____ Chapter 7

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

| | | | |
|----------|--|---------------------|---|
| Debtor | New Opportunities, Inc. | Relationship to you | General Partner |
| District | Western District of Texas, San Antonio Division | When 1/07/21 | Case number, if known 21-50018-rbk |
| Debtor | New Opportunities, Inc. | Relationship to you | General Partner |
| District | Western District of Texas, San Antonio Division | When 1/13/21 | Case number, if known 21-50044-rbk |
| Debtor | Wallis Alan, Ltd. | Relationship to you | Affiliate |
| District | Western District of Texas, San Antonio Division | When 4/19/21 | Case number, if known |

**United States Bankruptcy Court
Western District of Texas, Austin Division**

In re **Casey James, Ltd.**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, J. Patrick Lowe, the Chapter 7 Trustee of New Opportunities, Inc., the General Partner of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge based upon the information in the Schedules and Statement of Financial Affairs filed for New Opportunities, Inc., and the Notes and Statement of Limitations, methodologies, and Disclaimers Regarding Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs.

Date: **April 19, 2021**

/s/ J. Patrick Lowe, Chapter 7 Trustee

**J. Patrick Lowe, Chapter 7 Trustee on behalf of its General
Partner, New Opportunities, Inc.**

Signer/Title

New Opportunities Inc.
8531 N. New Braunfels, Suite 105
San Antonio, TX 78217-6365

U.S. BANKRUPTCY COURT
615 E. HOUSTON STREET, ROOM 597
SAN ANTONIO, TX 78205-2055

8531 N. NEW BRAUNFELS
8531 N. NEW BRAUNFELS #105
SAN ANTONIO, TX 78217-6365

ADAMS, BILLY
P.O. BOX 353
SOMERSET, TX 78069-0353

ANDERSON, KAY
P.O. BOX 473
LEAKEY, TX 78873-0473

ANDERSON, SUZANNE
135 PIN OAK LANE
HEMPSTEAD, TX 77445-9312

Antonio A. Zardenetta
3211 Canaveral
San Antonio, Texas 78217-4008

April Caleen Smith
PO Box 699
Somerset, TX 78069-0699

Arlene Mahan
7310 Robin Rest
San Antonio, TX 78209-3537

Art Mahan Sr. or Elizabeth A. Gomez
Stephen A. Roberts
Clark Hill Strasburger
720 Brazos, Suite 700
Austin, TX 78701-2531

Art Mahan, Sr. or Elizabeth A. Gomez
752 Eastview Dr.
Canyon Lake, TX 78133-6459

BARRERA, JOSE
10222 SEVERN
SAN ANTONIO, TX 78217-3943

BASKIN LIVING TRUST
113 JAVELINA TRAIL
BASTROP, TX 78602-3976

BISHOP, JACOB
131 WESTWOOD WAY
SAN ANTONIO, TX 78218-1717

BISHOP, LAURA
131 WESTWOOD
SAN ANTONIO, TX 78218-1717

BISHOP, SAMUEL
131 WESTWOOD
SAN ANTONIO, TX 78218-1717

BLACKMAN, ETHAN
P.O. BOX 275
LEAKEY, TX 78873-0275

BLACKMAN, LISA
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LEAKEY, TX 78873-3025

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3630 CARMEL DR.
CASPER, WY 82604-4950

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17402 W. LAKEROSE CT.
CYPRESS, TX 77429-6726

BRICE, LINDA
13937 BARROW CLIFF LANE
CYPRESS, TX 77429-6649

BRICE, VIRGINIA
17402 W. LAKEROSE CT.
CYPRESS, TX 77429-6726

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SAN ANTONIO, TX 78249-3515

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SAN ANTONIO, TX 78232-3830

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HOLLIDAY, TX 76366-3960

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AUSTIN, TX 78704-2834

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1508 ANDRIA
WICHITA FALLS, TX 76302-3512

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63 WOLFETON WAY
SAN ANTONIO, TX 78218-6034

CLEVELAND, TED
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SAN ANTONIO, TX 78240-5607

CZARNECKI, JULIE
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SAN ANTONIO, TX 78240-5607

CZARNECKI, KAYLEE
16406 PEMOAK
SAN ANTONIO, TX 78240-5607

CZARNECKI, MEAGAN
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DAWSON KENDALL TRUST
129 TURNBERRY WAY
SAN ANTONIO, TX 78230-5651

DAWSON, EUGENE
29 TILBURY LANE
SAN ANTONIO, TX 78230-5639

DAWSON, MARY D.
29 TILBURY LANE
SAN ANTONIO, TX 78230-5639

DAWSON, SAM
129 TURNBERRY WAY
SAN ANTONIO, TX 78230-5651

DODERER TRUST - MARITAL
8214 ROBIN REST
SAN ANTONIO, TX 78209-2436

DODERER TRUST - REVOCABLE
8214 ROBIN REST
SAN ANTONIO, TX 78209-2436

DODERER, SYLVIA
8214 ROBIN REST
SAN ANTONIO, TX 78209-2436

DUGGER, NANCY
126 HILER
SAN ANTONIO, TX 78209-2731

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Universal City, TX 78148-3514

Dana E. & Eddie L. Roberts
114 Laural Lane
Universal City, TX 78148-3514

Dana E. Roberts
114 Laural Lane
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David Rodriguez
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7127 Westboro Place
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Doderer Family Living Trust - Marital
c/o Sylvia Doderer, Trustee
8214 Robin Rest
San Antonio, TX 78209-2436

Doderer Revocable Trust
c/o Sylvia Doderer, Trustee
8214 Robin Rest
San Antonio, TX 78209-2436

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SAN ANTONIO, TX 78216-1931

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HALE, JUSTIN
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SAN ANTONIO, TX 78216

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HENGST, MAX
5120 OLD AUGER ROAD
CRISFIELD, MD 21817-2536

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MEDWAY, MA 02053-1903

(p)HUMMEL REVOCABLE LIVING TRUST
ATTN CHERYL H HUMMEL
7609 NE 61ST CIRCLE
VANCOUVER WA 98662-4904

(p)SUANNE HUMMEL
6505A MELROSE TRAIL
APT A
AUSTIN TX 78727-6988

Harlingen City Tax Office
Village Shopping Center
609 N. 77 Sunshine Strip
Harlingen, TX 78550-8845

IZQUIERDO, ROBERTO
TIACOPAC
SAN ANGEL, MX DF 01040

Internal Revenue Service
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Philadelphia, PA 19101-7346

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San Antonio, TX 78230-3432

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KERRVILLE, TX 78028-5948

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CONVERSE, TX 78109-0746

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JoAnn Fisher custodian for Ethan Blackman
P O Box 275
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Leakey, TX 78873-0275

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Julian C. and Nana B. Stewart Management Tru
c/o Lamont A. Jefferson
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Julie M. Czarnecki
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CANYON LAKE, TX 78133-5008

KEIR, RANDY AND DIANE
12 THUNDER HOLLOW
SPRING, TX 77381-5139

KLONEK, FRANKIE
5813 ARCHWOOD
SAN ANTONIO, TX 78239-1409

KOOIMAN, RODNEY
21011 BRADBURY LANE
MABELVALE, AR 72103-8779

KOOIMAN, WILLIAM
2921 N.W. 82nd WAY
PEMBROKE PINES, FL 33024-3178

Karen Conway
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Kay Anderson
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Leakey, TX 78873-0473

Kayla B. Nowak
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San Antonio, TX 78232-4985

Kayla B. Nowak
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San Antonio, TX 78240-5607

Kaylee N. Czarnecki
Stephen A. Roberts
Clark Hill Strasburger
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Austin, TX 78701-2531

LAMB, ROBERT
27380 WEST ROAD
SPENCER, OH 44275-9402

LEGLER, BARBARA
218 BUCKEYE
KATY, TX 77450-1508

LEINWEBER, LANNY
1212 LEINWEBER BLVD.
MOUNTAIN HOME, TX 78058-1140

LEINWEBER, MARILYN
1212 LEINWEBER LANE
MOUNTAIN HOME, TX 78058-1140

LIDIAK, LAJOTA
4119 TIMBER TRAIL DR.
ARLINGTON, TX 76016-4620

LILLY REVOCABLE TRUST
11125 FM 1560
HELOTES, TX 78023-4230

LILLY, JEFF
11125 FM 1560 N
HELOTES, TX 78023-4230

LILLY, TERESA
11125 FM 1560 N
HELOTES, TX 78023-4230

LITTLE TRUST
4703 HWY 2563
GORMAN, TX 76454-2637

LITTLE, DOUGLAS
4703 HIGHWAY 2563
GORMAN, TX 76454-2637

Lanny & Marilyn Leinweber
1212 Leinweber Blvd.
Mt. Home, TX 78058-1140

Laura A. Bishop and Paul R. Bishop
131 Westwood Way
San Antonio, TX 78218-1717

Laura A. Bishop and Paul R. Bishop
c/o Stephen A. Roberts
Clark Hill Strasburger
720 Brazos, Suite 700
Austin, TX 78701-2531

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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

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